



## Patient Information

Patient Name: Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Gender: ☐ Male ☐ Female Family Status: ☐ Married ☐ Single ☐ Child ☐ Other  
Birth Date: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ ext: \_\_\_\_\_ Cell: \_\_\_\_\_  
Emergency Contact's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Preferred appointment reminder: ☐ home phone ☐ cell phone ☐ text message ☐ e-mail ☐ work phone

Whom may we thank for referring you to our practice?

Name/Source: \_\_\_\_\_

## Spouse or Responsible Party Information

The following is for: ☐ the patient's spouse ☐ the person responsible for payment ☐ neither – not applicable

Name: Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_  
Gender: ☐ Male ☐ Female Family Status: ☐ Married ☐ Single ☐ Child ☐ Other  
Birth Date: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ ext: \_\_\_\_\_ Cell: \_\_\_\_\_

## Employment Information

The following is for: ☐ the patient's spouse ☐ the person responsible for payment

Employer Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Primary Dental Insurance

Name of Insured: Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_  
Insured's Birth Date: \_\_\_\_\_ ID# or PMI# \_\_\_\_\_ Group # \_\_\_\_\_  
Insured's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Patient's relationship to insured: ☐ Self ☐ Spouse ☐ Child ☐ Other  
Insurance Plan Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Secondary Dental Insurance

Name of Insured: Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_  
Insured's Birth Date: \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_  
Insured's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insured's Employer Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient's relationship to insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insurance Plan Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Insurance Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Consent for Services

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed unless other arrangements are made.

Patients with dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that any fee estimate for this dental care can only be extended for a period of 30 days from the date of the patient examination.

In consideration for the professional services rendered to me by this practice, I agree to pay for the services at the time of treatment, or within five (5) days of receipt of billing statement. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me to discuss this statement or my treatment.

I certify that I, and/or my dependent(s), have insurance coverage with the insurance company I listed on this form and assign directly to Soft Dental all insurance benefits, if any otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

Soft Dental may use my health care information and may disclose such information to the insurance company (companies) listed on this form and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed one year from the date attached to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian (responsible party): \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Date: \_\_\_\_\_

I understand that Soft Dental is not an in-network provider for Medicare and if I have a Medicare affiliated dental insurance plan with only in-network benefits they will not pay for any services I receive at Soft Dental. I am aware that Soft Dental and myself may not send a claim to my insurance. I assume full financial responsibility for my treatment and will pay for services I receive at Soft Dental.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

### I GIVE PERMISSION FOR THE FOLLOWING PEOPLE TO HAVE ACCESS TO MY DENTAL RECORDS:

NAME: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_



## Medical & Dental History

Patient Name: Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Gender: ☐ Male ☐ Female Family Status: ☐ Married ☐ Single ☐ Child ☐ Other  
Birth Date: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: Home: \_\_\_\_\_ Work: \_\_\_\_\_ ext: \_\_\_\_\_ Cell: \_\_\_\_\_

Answers to the following questions will help the dentist decide how to best treat your dental problems. If you do not know the answer to a question, please leave it blank. If you need any help in completing the form please tell the receptionist. This information is confidential.

### Dental History

Who was your previous dentist? \_\_\_\_\_ When was your last visit to the dentist? \_\_\_\_\_  
Address of previous dentist: \_\_\_\_\_  
Were x-rays taken at your last visit? ☐ Yes ☐ No  
If X-rays were taken, what kind was taken? ☐ Full Mouth Series ☐ Panoramic X-ray ☐ Bite Wings (molars only)  
What was the reason for your last dental visit and what was done? For example: Toothache, cleaning or fillings. \_\_\_\_\_  
\_\_\_\_\_  
Why did you leave that dentist? \_\_\_\_\_  
What did you like most about your previous dentist (s)? \_\_\_\_\_  
What did you like least about your previous dentist (s)? \_\_\_\_\_  
Has any dental treatment been recommended to you that you have not had done? If so, please explain: \_\_\_\_\_  
\_\_\_\_\_  
Are you aware of any dental problems? ☐ Yes ☐ No Please explain: \_\_\_\_\_  
\_\_\_\_\_  
What do you feel is the present condition of your mouth? \_\_\_\_\_  
Have you ever been treated for gum disease? ☐ Yes ☐ No If yes, what was done? \_\_\_\_\_  
Are your teeth sensitive to: ☐ Sweet ☐ Cold ☐ Hot ☐ Pressure ☐ Nothing  
Are you happy with the appearance of your smile? ☐ Yes ☐ No  
If no, please explain: \_\_\_\_\_  
Are you concerned with any of the following: ☐ Bad Breath (malodor) ☐ Snoring ☐ Sleep Apnea ☐ Grinding  
Your Teeth (Bruxism)  
Are you aware of possible TMJ problems – does your jaw joint make noise or lock up? ☐ Yes ☐ No  
Is there anything else that would be valuable for your dentist to know? \_\_\_\_\_  
\_\_\_\_\_

### Medical History

Physician Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
When was your last examination? \_\_\_\_\_

Are you currently under the care of a physician or have you been in the last 5 years including any hospitalizations or surgery? ☐ Yes ☐ No If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you taking any medications? ☐ Yes ☐ No Please list your medications and dosages below:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(Women) Are you pregnant or lactating? ☐ Yes ☐ No How many weeks pregnant? \_\_\_\_\_

Do you need special accommodations while in our office? \_\_\_\_\_ please specify \_\_\_\_\_

Are you allergic/sensitive to any of the following: (check all that apply) ☐ Penicillin ☐ Codeine ☐ Local Anesthetic  
☐ Latex ☐ Aspirin ☐ Seasonal ☐ Sulfa ☐ Vicodin ☐ Other (please specify) \_\_\_\_\_  
☐ No known allergies

- Please check any of the following that apply to you:
- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Anemia                                  | <input type="checkbox"/> Arthritis  | <input type="checkbox"/> Artificial Joints/Prosthetic Implant |
| <input type="checkbox"/> Asthma                                  | <input type="checkbox"/> Blood Disease                                    | <input type="checkbox"/> Blood Transfusions                   |
| <input type="checkbox"/> Chemical Dependency                     | <input type="checkbox"/> Chemo Therapy                                    | <input type="checkbox"/> Chest Pain (Angina)                  |
| <input type="checkbox"/> Congenital Heart Defect                 | <input type="checkbox"/> Congestive Heart Failure-CHF                     | <input type="checkbox"/> Coumadin/Warfarin                    |
| <input type="checkbox"/> Depression                              | <input type="checkbox"/> Diabetes Type: _____                             | <input type="checkbox"/> Emphysema                            |
| <input type="checkbox"/> Excessive Bleeding                      | <input type="checkbox"/> Fainting/Seizures                                | <input type="checkbox"/> Glaucoma                             |
| <input type="checkbox"/> Hearing Impaired                        | <input type="checkbox"/> Heart Attack                                     | <input type="checkbox"/> Heart Disease                        |
| <input type="checkbox"/> Heart Surgery                           | <input type="checkbox"/> Heart valve replacement                          | <input type="checkbox"/> Heart Murmur                         |
| <input type="checkbox"/> Hepatitis C                             | <input type="checkbox"/> High Blood Pressure                              | <input type="checkbox"/> High Cholesterol                     |
| <input type="checkbox"/> History of Sedation/Anesthesia Problems | <input type="checkbox"/> History (Family) of Sedation/Anesthesia Problems | <input type="checkbox"/> HIV                                  |
| <input type="checkbox"/> Jaundice                                | <input type="checkbox"/> Kidney Disease                                   | <input type="checkbox"/> Leukemia                             |
| <input type="checkbox"/> Lung Disease                            | <input type="checkbox"/> Mental Disorders                                 | <input type="checkbox"/> Liver Disease                        |
| <input type="checkbox"/> Oral Herpetic Lesions                   | <input type="checkbox"/> Mit Valve Prolapse                               | <input type="checkbox"/> Nervous Disorders                    |
| <input type="checkbox"/> Pregnancy                               | <input type="checkbox"/> Osteoporosis                                     | <input type="checkbox"/> Pre-Medication for dental treatment  |
| <input type="checkbox"/> Recent Weight Loss/Gain                 | <input type="checkbox"/> Pacemaker  | <input type="checkbox"/> Radiation Treatment                  |
| <input type="checkbox"/> Rheumatism                              | <input type="checkbox"/> Pneumonia  | <input type="checkbox"/> Respiratory Problems                 |
| <input type="checkbox"/> Snoring                                 | <input type="checkbox"/> Recreational Drugs                               | <input type="checkbox"/> Rheumatic Fever                      |
| <input type="checkbox"/> Tumors                                  | <input type="checkbox"/> Sinus Problems                                   | <input type="checkbox"/> Sleep Apnea                          |
|  | <input type="checkbox"/> Stroke   | <input type="checkbox"/> Smoke Cigarettes                     |
|  | <input type="checkbox"/> Ulcer/Acid Reflux                                | <input type="checkbox"/> Tuberculosis                         |
|  | <input type="checkbox"/> Venereal Disease                                 |   |

Explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To the best of my knowledge, the forgoing questions have been answered accurately. I will report any changes in my health, illness, hospitalization, or addition in and/or change in medication to those listed.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_  
Relationship to patient (if not patient completing form) \_\_\_\_\_